



**Shrem Infra Investment Manager Private Limited**  
(formerly known Shrem Financial Private Limited)  
(Investment Manager to Shrem InvIT)

June 28, 2024

To,  
The Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

**Ref: Scrip Name: SHREMINVIT**

**Sub: Outcome of the Board Meeting of Shrem Infra Investment Manager Private Limited (formerly known Shrem Financial Private Limited) in the capacity of as Investment Manager of Shrem InvIT.**

Dear Sir/Madam,

This is to inform you that the Board Meeting of Shrem Infra Investment Manager Private Limited (formerly known Shrem Financial Private Limited) in the capacity of as Investment Manager of Shrem InvIT was held today i.e. June 28, 2024, wherein the Board *inter-alia* reviewed, considered and approved the following matters:

1. Subject to the approval of the Unitholders of the Trust, the issuance of up to 3,83,78,380 Units on a preferential issue basis (“**Preferential Issue**”) for cash consideration on such terms and conditions as may be determined by the Board in accordance with the SEBI (Infrastructure Investment Trusts) Regulations, 2014 (“**InvIT Regulations**”), circular no. SEBI/HO/DDHS-PoD2/P/CIR/2024/44 dated May 15, 2024, as issued by the Securities and Exchange Board of India (as amended, supplemented or otherwise modified from time to time, the “**Master Circular**”) and other applicable laws, as detailed below:

S. No.	Name of Proposed Allottee	Amount (In Crore)	No. of Units
1.	Shrem Infra Invest Private Limited	197.83	Upto 1,78,22,523 units
2.	Trust Investment Advisor Private Limited	150.00	Upto 1,35,13,514 units
3.	Micro Labs Limited	26.64	Upto 24,00,000 units
4.	Kanungo Ferromet Private Limited	25.53	Upto 23,00,000 units
5.	Sankhya Financial Services Private Limited	26.00	Upto 23,42,343 units
	<b>Total</b>	<b>426.00</b>	<b>Upto 3,83,78,380 units</b>

The price at which such preferential issuance shall be undertaken is INR 111/-.