



**Shrem Financial Private Limited**  
(Investment Manager to Shrem InvIT)

May 06, 2023

The Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

**Ref: Scrip Symbol: SHREMINVIT**

**Sub: Disclosure of details of encumbrance on Units of the Shrem InvIT.**

Dear Sir/Madam,

We hereby disclose the details of encumbrance on Units of the Shrem InvIT, submitted by the Shrem Infra Structure Pvt. Ltd., the Sponsor of the InvIT pursuant to the SEBI circular SEBI/HO/DDHS/DDHS/CIR/P/2020/43 dated March 23, 2020. The particulars of encumbrance are as under:

**Disclosure of details of encumbrance:**

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed.	National Stock Exchange of India Limited
Name of the sponsor as applicable.	Shrem Infra Structure Private Limited
Total unitholding	No. of units: – 2,279,24,030 % of total outstanding units: - 40.98%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: May 03, 2023)	
Type of encumbrance.	Pledge
No. and % of units encumbered.	No. of units: 25,800,000 % of total outstanding units: 4.64%
Encumbered units as a % of total units held.	11.32%
Period of encumbrance.	Till the time Non-Convertible Debentures of Rs. 120 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing.	The Issue proceeds will be utilized to meet funding requirements of the Issuer in connection with investment in infrastructure assets, refinancing of the existing debt, and other general corporate purpose as more particularly prescribed in the placement memorandum dated May 03, 2023.

You are requested to take note of the same.

Yours faithfully,

**For Shrem Financial Private Limited**  
(Investment Manager to Shrem InvIT)

**Nikhil Pareek**  
Director  
DIN: 07083015