



Shrem Financial Private Limited
(Investment Manager to Shrem InvIT)

May 06, 2023

The Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051

Ref: Scrip Name: SHREMINVIT

Sub: Notice of Audit Committee, INRBC, Stakeholder Relationship Committee Meetings and the Board Meeting of Shrem Financial Private Limited.

Dear Sir/Madam,

Please note that Meetings of Audit Committee, Investment Nomination Remuneration & Borrowing Committee (“**INRBC**”), Stakeholder Relationship Committee (“**SRC**”) and the Board Meeting of Shrem Financial Pvt. Ltd. the Investment Manager (“**IM**”) of Shrem InvIT (“**InvIT**”) will be held on Monday, May 08, 2023 to consider, approve and take on record following material and price sensitive transactions, apart from other operational matters:

1. Audited standalone and consolidated Financial Statements of the InvIT for the financial year ended March 31, 2023 along with the Auditor Report and Annual Report.
2. Standalone and consolidated Financial Results of the InvIT for the Quarter ended March 31, 2023.
3. Declaration of 7th Distribution.
4. Approve the issuance of Units of Shrem InvIT to Dilip Buildcon Limited and DBL Infra Assets Private Limited (wholly owned subsidiary company of the Dilip Buildcon Limited) [DBL Affiliate] through preferential issue.
5. Approve the issuance of units of Shrem InvIT to Shrem Enterprises Private Limited (wholly owned subsidiary company of the Shrem Infra Structure Pvt. Ltd. the Sponsor) and it’s associates through preferential issue.
6. Offer for issuance of 1,00,000 (One Lakh) Fully paid-up, Secured, Listed, Rated, Redeemable, Non-Convertible Debt Securities or Debentures having a face value of INR 100,000 (Rupees One Lakh Only) each, aggregating up to INR 1000 Crores (Rupees One Thousand Crores Only).
7. Consider passing of resolution by postal ballot to obtain approval of unitholders to transact special business.

The Record date for the aforesaid proposed distribution is May 13, 2022.



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Please note that as per Unpublished Price Sensitive Information Policy of the InvIT, the trading window for dealing in units of the InvIT is already closed as per our intimation dated March 31, 2023 and will open after 48 hours after the announcement of outcome to the public.

Please note that as per Unpublished Price Sensitive Information Policy of the InvIT, the trading window for dealing in units of the InvIT will be closed with immediate effect and will open after 48 hours after the announcement of outcome to the public.

You are requested to take note of the same.

Thanking you

Yours faithfully,

For Shrem Financial Private Limited
(Investment Manager to Shrem InvIT)

Nikhil Pareek
Director
DIN: 07083015